



NZAX RELEASE

9 December 2016

Issue of Securities Notification

For the purposes of Listing Rule 7.11.1 of the NZAX Listing Rules, Cooks Global Foods Limited (NZX: CGF) advises the following securities have been issued:

Class of Security:	Convertible Notes
ISIN:	Unlisted
Number issued:	250,000 convertible notes
Issue price:	NZ\$1.00 per convertible note
Payment in cash:	Yes
Fully paid:	Yes
Percentage of class:	100% (no convertible notes were on issue prior to the issue of the new convertible notes)
Purpose of the issue:	Fund the growth of Cooks Esquires Coffee House network, and provide Cooks with working capital.
Total number of securities of the class in existence after the issue:	250,000 convertible notes
Authority for the issue:	Board Resolutions
Date of issue:	9 December 2016

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