



NEW ZEALAND'S EXCHANGE
TE PAEHOKO O AOTEAROA

Capital Change Notice

Updated as at 17 October 2019

Section 1: Issuer information	
Name of issuer	Cooks Global Foods Limited
NZX ticker code	CGF
Class of financial product	Ordinary Shares
ISIN (If unknown, check on NZX website)	NZCFGE0001S7
Currency	NZD
Section 2: Capital change details	
Number issued/acquired/redeemed	101,853,883
Nominal value (if any)	N/A
Issue/acquisition/redemption price per security	\$0.0655
Nature of the payment (for example, cash or other consideration)	Consideration under sale and purchase agreement described in accompanying announcement.
Amount paid up (if not in full)	N/A
Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹	19.36%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here)	As consideration for an acquisition
Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption.	627,833,832
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Listing Rule 4.5.1, Board resolutions
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	97,474,166 ordinary shares are subject to a deed of escrow where except in very limited circumstances they may not be sold, transferred or encumbered.

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

Date of issue/acquisition/redemption ²	19 June 2019
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Keith Jackson
Contact person for this announcement	Keith Jackson
Contact phone number	+64 9 304 0567 ext. 714.
Contact email address	keith.jackson@cooksglobalfoods.com
Date of release through MAP	19 June 2020

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).